

## Challenge 6: Pay the Bills

Instructions: Imagine today's date is April 2. The beginning of the year held some unexpected costs. You are getting back on track this month. You will put \$650 in your checking account each paycheck to pay bills. You were paid on April 1 and will get paid again on April 15. Most of these bills will be paid from your checking account, but you do have a Health Savings Account for eligible charges.

**Login Info:** Username: j.smith20 Password: G7x!R1p

- **Use the Instructions and 11 Practice Bills for Online Banking to answer the questions, organize your finances, and pay your bills.**

What bills will you pay (and how much) from April 1-14?

-----  
-----  
-----

What bills will you pay (and how much) from April 15-30?

-----  
-----  
-----

How much will you have leftover for May bills?

-----  
-----

## **Challenge 6: Getting on Track with Bill Payments**

### Expected Answers:

- What bills will you pay (and how much) from April 1-14?
  - April 1: \$650 IN CHECKING FOR PAYING BILLS
  - April 4: Queen Bee Cell Communications: \$230.09
  - April 5: Pollen Auto Insurance: \$158 (no discount for paying full)
  - Will note previously paid Auto Insurance from February bill
  - April 7: Bumble Waterworks: \$55.68
  - April 14: Drone Waste Services: \$160
  
- What bills will you pay (and how much) from April 15-30?
  - April 15: \$650 IN CHECKING FOR PAYING BILLS
  - April 15: BeeWell Medical Center - (Take out of HSA!!) - \$295
  - April 15: Stinger Credit Card - \$375 (must pay full due to penalty)
  - April 16: Buzzline Internet Services - \$65
  - April 25: Swarm Electric - \$107.38
  - April 30 - Worker Bee Gym - \$75
  - (Must note that Invoice / Donation does not NEED to be paid)
- How much do you have leftover for May bills?
  - \$73.85
- Complete the bill payments.
  - Worker Bee Gym already has a recurring bill set up so don't need to do that.
  - BeeWell Medical Center will need to be taken out of HSA

## Digital ADLs: Bill Pay

Honeycomb Speech Therapy: Activity Studio

### Challenge 6: Getting on Track with Bill Payments

#### Skills Breakdown:

	<u>Accuracy / Efficiency / Cues Needed</u>
Organize bills by due date	
Decide when to make minimum payment (Pollen Auto) vs full payment (Stinger Credit)	
Recognize bills that don't have to be paid (Invoice, Pollen Auto already paid)	
Select HSA Account to pay for BeeWell Medical Center	
Determine that Worker Bee Gym already has automatic payment set up	
Calculate account at end of month (\$73.85)	
Login	
Navigate to Bill Pay area	
Select Existing Payee ( <i>Swarm, Stinger, Buzz, Worker Bee, QueenBee, Bumble, BuzzLine</i> )	
Add a new Payee ( <i>Pollen, BeeWell, Drone</i> )	
Add correct account and payment details.	
Schedule the correct payment date.	
Handle unexpected "pop up" message appropriately	
Self-Reflection on Performance	

## **Challenge 6: Getting on Track with Bill Payments**

### Reflection:

How did I do?

-----

-----

What went well? What was tricky?

-----

-----

Did the challenge take longer, shorter, or the same as what was expected?

-----

-----

Did I use any strategies that were helpful?

-----

-----

Do I need to consider a new strategy?

-----

-----

Am I ready to do a task like this in real life?

-----

-----

Strategy Ideas for Online Banking:

-----

-----

-----